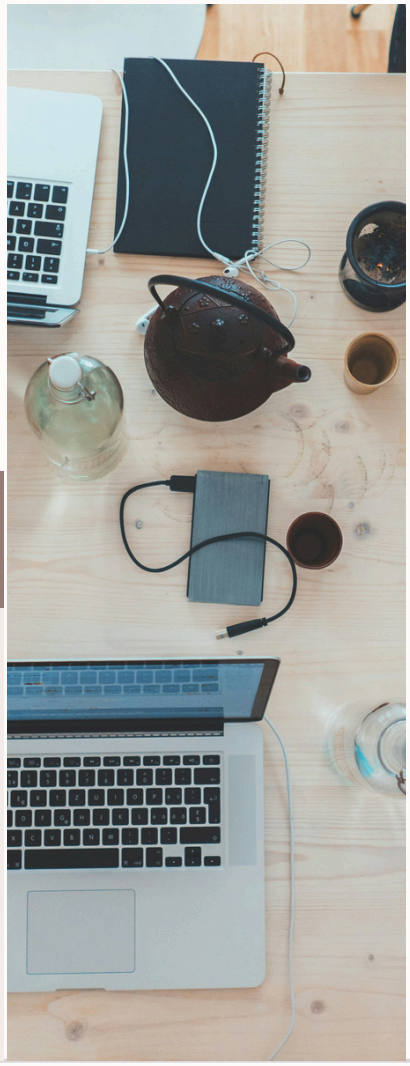
ForgeWorks

Document-centric Tasks and Workflows



EVERY TASK, IN ONE PLACE.

Forge Works lifts teams out of email to improve productivity and reportability of document-related tasks.

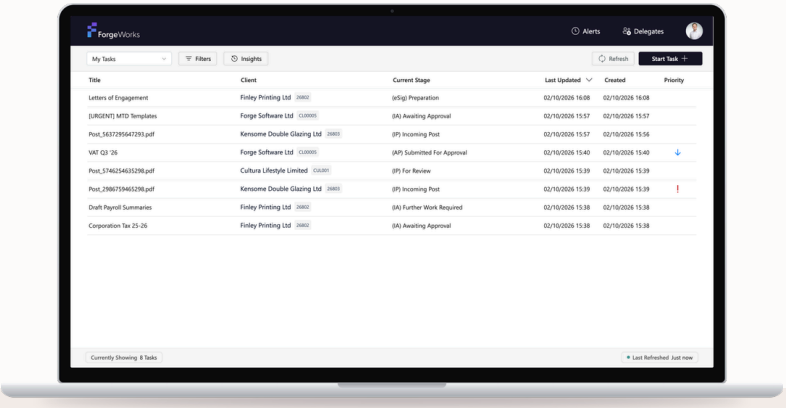
Create workflows for repeatable tasks and assignments, start document workflows directly from your DMS, and manage complex document approvals with a full audit trail. Every task has an owner, a status and a full history, and it's all deployed into your own Microsoft 365 environment.

Key benefits

- Lifts teams out of email
- Complex sign-offs with full audit trail
- Visibility of task ownership and status
- Deployed into your own Microsoft 365

Key features

- Start workflows directly from your DMS
- Post management integrated with scanning
- Client portal and e-signature integration
- Business rules for notifications
- Task reporting, tracking and delegation



Your team deserves better than disconnected tools.
Book a Forge Works demo today.

hello@forge.software

www.forge.software