



Workflow Automation for Legal & Accounting

TURN MESSY WORKSTREAMS INTO
STRUCTURED, AUDITABLE WORKFLOWS.

Important tasks often get buried in email chains, making work difficult to track, manage, and audit. Many current solutions only add complexity.

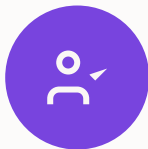
Forge Works is a Microsoft 365-native add-in that turns repeatable tasks, approvals and assignments into structured workflows. Your team gets one place to see what's due, who owns it and where it stands, without anything leaving your Microsoft 365 environment.



Key benefits



Less reliance on email



Know who approved
what, and when



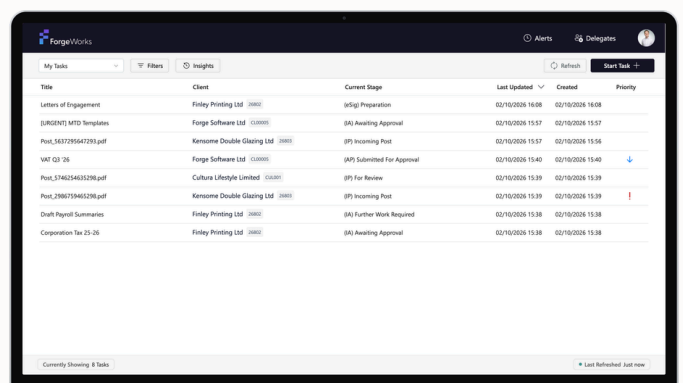
Clear visibility for
managers



Data stays in your
Microsoft 365 tenant

Key features

- Repeatable workflows, copied in a click
- Trigger workflows from your DMS or PMS
- DocuSign and Adobe Sign integration
- Task reporting and delegation
- Configurable notifications



Your team deserves better than disconnected tools.
Book a Forge Works demo today.



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