



Client Portals for Legal & Accounting

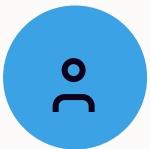
**BRANDED, SECURE CLIENT PORTALS,
STRAIGHT FROM MICROSOFT 365.**

Standalone client portals add cost, security overhead and admin, plus another vendor, another login and another system to manage.

Forge Spaces creates professional, branded client portals directly from your Microsoft 365. Templates, configurable controls and automated notifications cut admin time, and client documents never leave your tenant. Forge never holds or stores your data, so no need for another migration.



Key benefits



Faster client onboarding



A more professional client experience



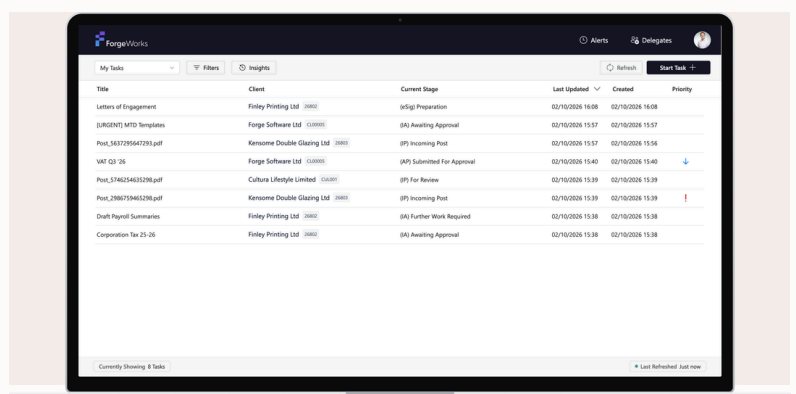
Lower governance and security risk



No standalone portal to manage

Key features

- Branded portals, generated automatically
- Client details from your CRM or DMS
- Secure single sign-on for clients
- One-click publish and unpublish
- Version management and notifications



**See how fast your branded portal can go live.
Book a Forge Spaces demo today.**



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